

## ORIGINAL RESEARCH

# Patient-Refined Messaging for a Mailed Colorectal Cancer Screening Program: Findings from the PROMPT Study

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**Background:** Improving uptake of colorectal cancer screening has the potential of saving thousands of lives. We compared the effectiveness of automated and live prompts and reminders as part of a mailed fecal immunochemical test (FIT) outreach program.

**Design and Methods:** Participants were 1767 adults aged 50 to 75 years who were not up-to-date with colorectal cancer screening recommendations at a participating community health center clinic. In addition to a mailed FIT kit, participants were randomized to receive (1) a text message prompt and 2 automated phone call reminders (automated condition); (2) up to 3 live call reminders (live condition); or (3) a text message prompt, 2 automated call reminders, and up to 3 live reminders (combined automated plus live condition). We assessed FIT completion rates in each group 6 months following randomization.

**Key Results:** Nearly one-third of participants completed an FIT within 6 months. Compared with adults allocated to the automated condition, FIT completion rates were higher in adults allocated to the live condition (32.3% vs 26.0%; adjusted difference, 6.3 percentage points; 95% CI, 1.1–11.4) and in adults allocated to the combined automated plus live condition (35.7% vs 26.0%; adjusted difference, 9.7 percentage points; 95% CI, 4.4–14.9). The number of kits needed to mail to achieve a completed FIT ranged from 2.8 in the combined automated plus live condition to 3.8 in the automated condition.

**Conclusions:** Among unscreened individuals in this population, live phone call reminders either alone or in combination with automated prompts and reminders outperformed automated approaches alone. (J Am Board Fam Med 2019;32:318–328.)

**Keywords:** Colon Cancer, Colorectal Cancer, Community Health Centers, Early Detection of Cancer, Hispanic Americans, Occult Blood, Text Messaging

Screening for colorectal cancer (CRC) can substantially reduce CRC incidence and mortality.<sup>1,2</sup> Sixty percent of the 50,000 annual deaths from CRC could be averted with routine screening.<sup>3</sup> Unfortunately, screening rates are suboptimal in the gen-

eral population and are especially low in community health centers. Uniform Data Systems data from 2016 show that only 40% of eligible adults in

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**Conflict of interest:** From November 2014 to August 2015, Dr. Coronado served as a coinvestigator on an industry-funded study to evaluate patient adherence to an experimental blood test for colorectal cancer. The study was funded by

EpiGenomics. From September 2017 to June 2019, Dr. Coronado has served as the principal investigator on an industry-funded study to compare the clinical performance of an experimental FIT to a Food and Drug Administration-approved FIT. This study is funded by Quidel Corporation. All other authors declare no conflicts of interest.

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community health centers were up-to-date with CRC screening recommendations.<sup>4</sup> Mailed fecal immunochemical test (FIT) outreach programs have been shown to improve CRC screening rates in community health centers,<sup>5–11</sup> with absolute improvements ranging from 22% to 45%.<sup>5–11</sup> Typically, these programs send patients prompts (before the kit is received) and/or reminders (after the kit is received) in the form of letters, telephone calls, or text messages in addition to sending information along with the mailed FIT kit.<sup>5,6,10–13</sup> These prompts and reminders are assumed to motivate patients to complete the FIT, thus increasing response rates and program efficacy. However, despite the widespread use of prompts and reminders for mailed FIT outreach programs, data are sparse on how these communications influence FIT completion rates.

Data from our previous work compared reminder letters to automated and live phone calls and text messages delivered after community health center patients had received an FIT kit in the mail. We found a 50% higher FIT completion rate among patients who received a live phone call reminder than those that received a reminder letter (odds ratio [OR], 1.51, 95% CI [1.03 – 2.21]) but no significant benefit for automated reminder calls or text messages.<sup>14</sup> We also found that the effectiveness of a given reminder varied by patients' language preference: while the live phone call condition was the most effective for patients who preferred English, patients who preferred Spanish were most likely to return their FIT when presented with the combination of automated plus live phone calls. Although this work suggests that patients respond better to phone calls than reminder letters after being mailed a FIT kit, the study did not send patients any prompts before the FIT kit was received. Furthermore, the content of reminder messages was chosen by researchers without input from patient populations.

The present study compares the effectiveness of combinations of prompts and reminders to a mailed FIT outreach program administered in 2 clinics operated by a large, Los Angeles-based community health center. Prompt and reminder content were developed and refined by patient stakeholders using a validated engagement process – boot camp translation (see companion article).<sup>15</sup> We also assessed how the effects of the prompts and reminders varied across patient demographic characteristics and

health care use patterns. The results of this pilot study will inform future efforts to optimize FIT return rates for mailed outreach programs.

## Methods

### *Study Setting*

The pilot study was conducted at 2 clinics within a large Los Angeles- and Orange County-based community health center that operates 27 medical clinics and served more than 280,000 patients in 2017, including 22,705 between the ages of 50 to 75. The clinics were chosen in partnership with clinic staff, with the goal of selecting a representative clinic in each county and having enough patients to enroll in the pilot study. Over 97% of health center patients aged 50 to 75 preferred speaking English or Spanish. The health center screened 67% of all eligible patients for CRC in 2017. The proportion uninsured was 18.0%. The health center has near-complete capture of FIT events in the electronic health record (EHR) as FIT results are transferred from the reference laboratory through a direct electronic interface. The health center engages in various efforts to promote the use of FIT among clinic patients. These include routine FIT distribution during office visits, videos in waiting rooms, and a mailed FIT program that involves live telephone call reminders delivered by clinic medical assistants.

The findings of this pilot study will inform the design of the main trial that will test the implementation and effectiveness of an optimized, mailed FIT and reminder intervention across 15 health center clinics. All procedures and intervention materials were reviewed and approved by the Institutional Review Board of Kaiser Permanente Northwest, with ceding agreements from the health center and Oregon Health & Science University. The study obtained a waiver of informed consent, given the minimal risk posed to patients.

### *Development and Content of Prompts and Reminders*

We used boot camp translation,<sup>16</sup> a well-validated patient engagement approach, to develop the content and select the format of prompts and reminders for this study. The study's boot camp translation methods have been reported previously (see companion article Thompson et al JABFM 18–0026).<sup>15,17</sup> Briefly, we recruited 25 patients and 4

clinic staff to participate 2 parallel boot camp translation programs, 1 in English and 1 in Spanish. Each program included a 6-hour in-person session that consisted of an expert presentation and interactive large- and small-group activities aimed at developing initial drafts of outreach materials, and 3 30- to 45-minute group conference calls facilitated by a member of the project team. The goal of the conference calls was to solicit patient feedback on draft program outreach materials designed based on the in-person sessions. The materials included a text message, an introductory letter, a 1-page pictographic educational fact sheet, and automated and live reminder phone call scripts. The sessions and conference calls were held over 3 months (May 12–July 12, 2017).

All materials were developed in English and Spanish. The FIT kit packet contained an introductory letter, a 1-page pictographic educational sheet, a FIT kit, written instructions (in English and Spanish) on how to complete the kit, and a postage-paid envelope for returning the kit to the health center's contracted laboratory. The introductory letter explained the importance of CRC screening, stated that testing was free, and emphasized the importance of completing the test. The 1-page pictographic educational sheet provided information about the importance of CRC and the need for screening. The text message prompt informed recipients that they would be mailed a FIT and provided the clinic number to call if they had questions. Scripts for the live call included sample dialog and responses to commonly asked questions. All materials were reviewed by bilingual staff. The FIT used was InSure (Clinical Genomics; Bridgewater, NJ), a 2-specimen FIT that requires no dietary restrictions.

### **Study Procedures**

Centralized clinic outreach staff used a list of EHR codes (eg, diagnoses codes, procedure codes, and laboratory codes) from previous studies<sup>18</sup> to identify adults who were overdue for CRC screening and had attended at least 2 clinic visits within the past 24 months.<sup>19</sup> A total of 3201 adults in the 2 participating clinics met the criteria. Using this list, clinic staff removed 1218 individuals whose insurance status could not be validated and their patient ("enrollment") status could not be confirmed (n = 990), had an invalid address (n = 107), or were otherwise ineligible, for example, had a total colec-

tomy or CRC (n = 147; note that reasons were not mutually exclusive). Of the remaining 1983 patients, 216 were mailed a FIT but not sent any prompts or reminders because they were on the "do not contact" list (patients can opt to be added to this list during any telephone or in-person conversation with clinic staff). This left 1767 adults (678 from clinic A and 1089 from clinic B) who were randomized into the 3 study conditions (n = 589 per arm). Randomization was stratified by clinic.

### **Intervention Conditions**

This study included 3 conditions, providing (1) automated, (2) live, and (3) combined automated plus live prompts and reminders as part of a mailed FIT outreach program. Patients in all 3 conditions were mailed an FIT kit with an introductory letter and 1-page educational sheet on 7/5/2017.

1. Patients in the automated condition were sent a text message prompt on 7/8/2017 (before the patient was expected to receive the kit), and 2 automated phone call reminders were delivered on 9/13/17 and 9/15/17. Automated phone calls and text messages were delivered in English or Spanish (depending the patients' language indicated in the EHR), between the hours of 10:00 AM and 9:00 PM Monday through Friday. The automated call reminded patients to complete the colon health test they were sent and invited patients to press "0" to be transferred immediately to speak to a staff member at the health center's Patient Contact Center. Texts and automated calls were sent by a contracted vendor (Stericycle Communication Solutions); the outgoing phone number was a toll-free 888 number.

2. Patients in the live condition received up to 3 live phone call reminder attempts delivered by centralized clinic outreach staff between 9/19/17 and 10/20/17 by using a patient list that had been refreshed weekly from 9/18/17 through 10/16/17 to remove patients who had completed their FIT and needed no further reminders. Outreach staff were bilingual in English and Spanish, and interpreter services were available for patients who spoke other languages. Live calls were made between the hours of 8:00 AM and 5:00 PM Monday through Friday to the contact phone number in the patients' EHR. Patients who were left a voicemail received subsequent reminder attempts (up to 3); patients who were reached in-person or whose contact information was incorrect received no further reminder

attempts. The outgoing phone number was a local clinic number.

3. Patients in the combined condition received the text message prompt on 7/8/2017, 2 automated phone calls, and up to 3 live phone call reminders, delivered on the same schedule as the automated condition and live condition (described above).

The intervention was not delivered as intended for a small subset of patients as 42 (of 589) patients allocated to the automated condition were delivered automated plus live call reminders by clinic staff. However, in accordance with intention-to-treat principles, these participants remained in the group they were originally assigned.

### Statistical Analysis

We describe the demographic characteristics of all randomized patients across each intervention condition and the percentage of FIT kits completed within 6 months of randomization. To identify how completion rates varied by patient characteristics, we used Wald tests and multivariable logistic regression to assess bivariate and multivariate associations between FIT completion and patient sociodemographic characteristics (age, sex, ethnicity, language, insurance status, and clinic) and health care use information (number of clinic visits in the past year, number of no-shows in the past year, and prior fecal testing).

Our primary intention-to-treat analysis compared FIT completion rates across treatment conditions by using multiple logistic regression, with FIT completion as the dependent variable, treatment condition as the independent variable (dummy coded with the automated arm as the reference group), and site (clinic A or clinic B) as a covariate. We calculated reach as the proportion of patients who received a given prompt or reminder that they were randomized to receive (eg, text message was successfully sent, automated phone call was delivered, a live phone call conversation took place, or a message was left). Using these data, we performed 2 types of per-protocol analysis. The first performed the same comparisons as the primary outcome analysis and was limited to patients who received all steps in the intervention as intended (eg, received text message, automated phone calls, and live phone call). A second per-protocol analysis assessed return rates based on whether patients received a given prompt or reminder. For this second analysis of live calls, we

excluded patients who completed an FIT and did not need a live call reminder. We also assessed the number of kits needed to mail to achieve a completed FIT for each arm.

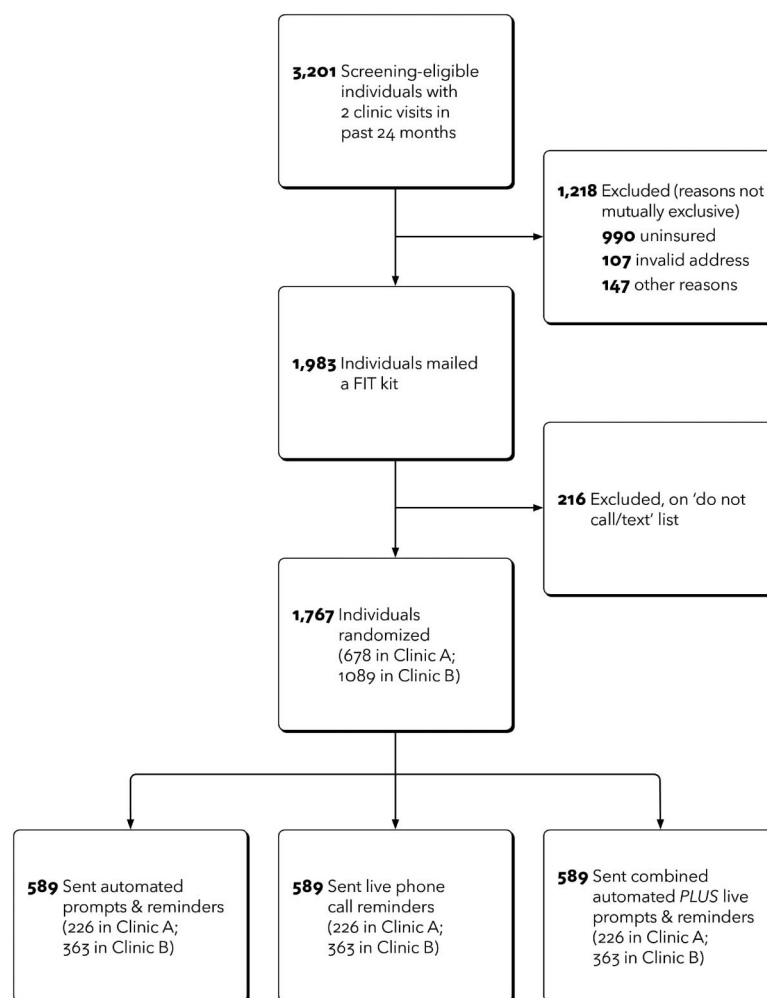
Finally, we examined whether preferred language (English or Spanish, or other), presence of a clinic visit in past year (no visits or 1 or more visits), and history of an FIT (never had a FIT or had at least 1 FIT in the past) modified the treatment effect by performing additional multiple logistic regressions including the product of each condition vector and the moderator variable (separate regressions for language, presence of a clinic visit, and history of an FIT). To assess the impact on our findings of the 42 patients assigned the automated outreach who were mistakenly delivered automated plus live outreach, we conducted a sensitivity analysis excluding those patients.

### Results

A total of 1767 patients were randomized to the 3 intervention conditions ( $n = 589$  per arm; Figure 1). Randomized patients had a mean age of 59 years (SD, 5.7) and 57% were female (Table 1). Latinos represented 83% of the sample. Most patients preferred speaking Spanish (59%) and were insured by Medicaid/Medicare (57%); on average, they had visited the clinic 3 times in the past year (SD, 3.1). Nearly two-thirds no-showed for a clinic visit in the past year and one-half had EHR evidence of having ever completed a prior FIT. Patients in clinic A and clinic B were similar in demographic and health care use characteristics.

Overall, 553 patients completed their FIT, for a return rate of 31.3%. Crude FIT completion rates were 26.0% in the automated condition, 32.3% in the live condition, and 35.7% in the automated plus live condition (Table 2). Controlling for clinic, adults allocated to the live condition had a significantly higher FIT completion rate than those in the automated condition (32.3% vs 26.0%; adjusted difference, 6.3 percentage points; 95% CI, 1.1–11.4), as did adults allocated to the combined automated plus live condition (35.7% vs 26.0%; adjusted difference, 9.7 percentage points; 95% CI, 4.4–14.). Adjusted differences increased in per-protocol analysis for both comparisons: live versus automated (36.3% vs 29.3%; adjusted difference, 6.9 percentage points; 95% CI, 0.6–13.4), and combined automated plus live versus automated (41.4%



**Figure 1. CONSORT diagram. FIT, fecal immunochemical test.**

vs 29.3%; adjusted difference, 12.1 percentage points; 95% CI, 4.9–19.2). The number of kits needed to mail to achieve a completed FIT ranged from 2.8 in the combined automated plus live condition to 3.8 in the automated condition.

Reach was highest for text messages (80% in the automated condition; 81% in the automated plus live condition) and automated calls (74% in the automated condition; 77% in the automated plus live condition), and lower for live calls (51% in the live condition; 55% in the automated plus live condition) (Table 3). Among the 888 adults reached via an automated phone call ( $n = 436$  in the automated condition and  $n = 452$  in the automated plus live condition), 16.9% were reached in-person; among the 624 reached via a live call ( $n = 324$  in the live arm and  $n = 300$  in the automated plus live arm), 67.8% were reached in-person. Notably, our assessment of reach for automated calls and text mes-

sages relied on vendor tracking information, which could not confirm that an automated phone message was delivered to the intended recipients or whether a given phone enabled text-message functions. In analyses of the intervention components, FIT completion proportions were similar among patients who did and did not receive the text message prompt (26% vs 25%,  $P = .70$  in the automated condition; 35% vs 37%,  $P = .69$  in the automated plus live condition) but were significantly higher for patients who received the automated phone call reminder versus not (28% vs 17%,  $P = .01$  in the automated condition; 38% vs 24%,  $P < .01$  for the automated plus live condition) or live phone call reminder versus not (22% vs 13%,  $P = .05$ , for the live condition; 22% vs 9%,  $P < .01$  for the automated plus live condition). FIT completion rates were higher for phone calls that were answered in-person versus by machine

**Table 1. Baseline Electronic Health Record-Derived Demographic and Health Care Use Characteristics of Selected Adults Due for Colorectal Cancer Screening (n = 1767) Who Attended at Least 2 Clinic Visits in the Past 24 Months, Intention-to-Treat Analysis Sample**

Characteristic	Randomized Patients in Clinic A and Clinic B		
	Clinic A (n = 678) N (%)	Clinic B (n = 1089) N (%)	Total (n = 1767) N (%)
Age*			
Mean (SD)	58.6 (5.9)	58.6 (5.5)	58.6 (5.7)
50 to 64	558 (82.3)	939 (86.2)	1497 (84.7)
65 to 74	113 (16.7)	145 (13.3)	258 (14.6)
Sex†			
Female	385 (56.8)	620 (56.9)	1005 (56.9)
Male	292 (43.1)	469 (43.1)	761 (43.1)
Ethnicity‡			
Non-Hispanic/Latino	163 (24.0)	111 (10.2)	274 (15.5)
Hispanic/Latino	506 (74.6)	966 (88.7)	1472 (83.3)
Language§			
English	223 (32.9)	458 (42.1)	681 (38.5)
Spanish	438 (64.6)	611 (56.1)	1049 (59.4)
Other	16 (2.4)	18 (1.7)	34 (1.9)
Insurance Status			
Medicaid/Medicare	336 (49.6)	677 (62.2)	1013 (57.3)
Uninsured	214 (31.6)	215 (19.7)	429 (24.3)
Commercial	128 (18.9)	197 (18.1)	325 (18.4)
Clinic visits in past year			
Mean (SD)	3.0 (2.8)	3.0 (3.3)	3.0 (3.1)
No visits	133 (19.6)	221 (20.3)	354 (20.0)
At least 1 visit	545 (80.4)	868 (79.7)	1413 (80.0)
No show in past year			
No	269 (39.7)	330 (30.3)	599 (33.9)
Yes	409 (60.3)	759 (69.7)	1168 (66.1)
Prior fecal testing			
Never	356 (52.5)	518 (47.6)	874 (49.5)
Ever	322 (47.5)	571 (52.4)	893 (50.5)
Randomization arm			
Automated	226 (33.3)	363 (33.3)	589 (33.3)
Live	226 (33.3)	363 (33.3)	589 (33.3)
Automated plus live	226 (33.3)	363 (33.3)	589 (33.3)

SD, standard deviation.

\*12 values were missing (7 in clinic A; 5 in clinic B).

†1 value was missing in clinic A.

‡21 values were "other" or missing (9 in clinic A; 12 in clinic B).

§3 values were missing (1 in clinic A; 2 in clinic B).

(47% vs 30% for automated calls; 29% vs 10% for live calls; data not shown). Reach was similar across clinics (text message: clinic A, 81%; clinic B, 81%; automated calls: clinic A, 75%; clinic B, 76%; live calls: clinic A, 52%; clinic B, 54%).

In bivariate comparisons, patient demographic and health care use characteristics associated with FIT completion were preferred language

(Spanish 35.2% vs English 25.4%; OR, 1.59, 95% CI [1.29, 1.97]), clinic visits in the past year (at least 1 visit, 33.8% vs no visits, 21.2%; OR, 1.90 [1.44, 2.51]), and prior FIT testing (Yes, 45.1% vs No, 17.2%; OR, 3.97, 95% CI [3.19, 4.95]; Table 4). These variables remained significant in multivariable-adjusted models. No significant interactions were observed between

**Table 2. Fecal Immunochemical Test Completion across Study Arms, Intention-to-Treat Analysis using Electronic Health Record Data Obtained 6 Months following Randomization**

Analytic Method	FIT Completion Rates				Adjusted Difference in Proportions* (95%CI)		
	Automated (A)		Live (B)		Automated Plus Live (C)		C vs B
	N	% Completed FIT (95% CI)	N	% Completed FIT (95% CI)	N	% Completed FIT (95% CI)	
Intention-to-treat	589	26.0 (22.4, 29.5)	589	32.3 (28.5, 36.0)	589	35.7 (31.8, 39.5)	3.4 (−2.0, 8.8)
Per-protocol†	348	29.3 (24.5, 34.1)	487	36.3 (32.1, 40.6)	326	41.4 (36.0, 46.8)	5.1 (−1.8, 11.9)

CI, confidential interval; FIT, fecal immunochemical test.

\*Adjusted for clinic.

†Automated: successful delivery of text message and at least 1 automated phone call; live: successful delivery of at least 1 live phone call (left message or spoke to patient); automated plus live: successful delivery of text messages, at least 1 automated phone call, and at least 1 live phone call (left message or spoke to patient).

treatment conditions and language, number of clinic visits, or prior FIT testing.

When we examined FIT completion rates in the automated condition with and without the 42 patients who were mistakenly delivered a live phone call reminder, we found a 26% completion rate with the patients included and a 27% completion rate without, suggesting that this error had negligible impact. Of the 553 adults who completed a FIT, 38 (6.9%) had a positive test result.

## Discussion

Our mailed FIT outreach intervention was designed with input from patients and clinicians, using boot camp translation (see companion article, Thompson et al JABFM 18–0026).<sup>17</sup> We found that delivering live telephone reminders after sending a mailed FIT, alone or in combination with text message prompts and automated telephone call reminders, can increase response rates by 6 to 9 percentage points compared with text message prompts and automated calls without a live phone component in a large, urban, primarily Latino-serving community health center. Overall, FIT completion rates were higher in patients whose preferred language was Spanish (vs English), who had 1 or more clinic visits in the past year (vs none), and who had completed a prior FIT (vs never completed an FIT). Our findings support the use of multiple touchpoints, including live phone reminders, to optimize FIT kit return rates in mailed outreach programs, and may inform efforts to tailor outreach approaches to population subgroups.

Consistent with our previous research and that of others,<sup>7,14</sup> we observed that patients who preferred speaking Spanish had a higher FIT completion rate than patients who preferred speaking English. This may reflect Latino patients' greater willingness to follow provider recommendations, a tendency noted in previous research.<sup>20,21</sup> However, these results stand in contrast to those of Baker and colleagues,<sup>5</sup> who reported no differences in the effectiveness of the direct-mail and reminder intervention based on race/ethnicity or preferred language. Nevertheless, Bakers' study of 450 adults included relatively few English speakers (72; 16%) and non-Latino whites (54; 12%), limiting the power to make such comparisons. We also observed that patients who had 1 or more clinic visit in the past year had a higher FIT completion rate

**Table 3. Intervention Components Received and Their Association with Fecal Immunochemical Test Completion**

Randomization Condition	Reach, N (%)	FIT Completion, %	P value*
Condition 1: automated <sup>†</sup>			
Text message prompt <sup>§</sup>			.70
Completed	471 (80.0)	26.3	
Not completed	118 (20.0)	24.6	
Automated phone call reminders			<.01
Answered in-person	78 (13.2)	39.7	
Answered by machine	358 (60.8)	25.7	
Not completed	128 (21.7)	17.2	
No call needed	25 (–)	–	
Condition 2: live phone call			
Live phone call reminders			<.01
Answered in-person	208 (35.3)	29.3	
Answered by machine	116 (19.7)	7.8	
Not completed	101 (17.1)	12.9	
No call needed	164 (–)	–	
Condition 3: automated plus live phone call			
Text message prompt <sup>§</sup>			.69
Completed	479 (81.3)	35.3	
Not completed	110 (18.7)	37.3	
Automated phone call reminders			<.01
Answered in-person	72 (12.2)	55.6	
Answered by machine	380 (64.5)	35.0	
Not completed	116 (19.7)	24.1	
No call needed	21 (–)	–	
Live phone call reminders			<.01
Answered in-person	176 (29.9)	28.4	
Answered by machine	124 (21.1)	12.1	
Not completed	105 (17.1)	8.6	
No call needed	184 (–)	–	

FIT, fecal immunochemical test.

\*P value based on likelihood ratio  $\chi^2$  test.<sup>†</sup>42 patients in the automated arm inadvertently received live call reminders (completed in 2 to 3 weeks).<sup>§</sup>Patients were considered reached if the text message was sent.

– Not applicable.

than those with fewer clinic visits. Patient visits provide an opportunity for providers to recommend CRC screening, and patients with more visits may be more likely to receive such a recommendation. This finding underscores the importance of provider recommendation and/or engagement in promoting uptake of CRC screening, as observed in previous reports.<sup>20,22,23</sup> Such recommendations may be particularly needed for Latino patients, who are reported to receive fewer in-clinic screening recommendations than their non-Latino white counterparts.<sup>21</sup> Finally, patients who had previously completed a FIT were far more likely to return their FIT than patients who had never completed a FIT. High rates of repeat FIT testing are

well-established in the literature<sup>12,24</sup>; our findings demonstrate the particular need to address barriers to CRC screening in the never-screened subgroup.

In analysis that examined FIT completion rates in patients who did and did not receive a given intervention component, we found significantly higher FIT completion rates in patients who received the automated call or live phone call but no difference in completion rates among patients who did and did not receive a text message. We previously reported that text message reminders led to lower FIT completion rates than reminder letters in a community health center population in Washington state (17% vs 24%; OR, 0.66; 95% CI [0.43, 0.99]).<sup>14</sup> Similarly, Baker and colleagues<sup>5</sup> reported



**Table 4. Associations among Demographic and Health Care Use Characteristics and Fecal Immunochemical Test Completion, Intention-to-Treat Analysis**

Characteristics	FIT Completion (%)	Unadjusted OR (95% CI)	Multivariable Adjusted* OR (95% CI)
Age			
50 to 64	30.4	Reference	Reference
65 to 74	35.7	1.27 (0.96, 1.68)	0.99 (0.73, 1.34)
Sex			
Female	32.9	Reference	Reference
Male	29.2	1.19 (0.97, 1.46)	1.04 (0.83, 1.29)
Ethnicity			
Non-Hispanic/Latino	28.5	Reference	Reference
Hispanic/Latino	31.9	1.18 (0.89, 1.57)	0.76 (0.53, 1.09)
Language			
English	25.4	Reference	Reference
Spanish	35.2	1.59 (1.29, 1.97)	1.39 (1.07, 1.82)
Other	29.4	1.22 (0.57, 2.61)	1.18 (0.50, 2.81)
Insurance			
Medicaid/Medicare	32.7	Reference	Reference
Uninsured	29.1	0.85 (0.66, 1.08)	0.76 (0.58, 1.00)
Commercial	29.8	0.88 (0.67, 1.15)	0.84 (0.63, 1.13)
Clinic visits in past year			
No visits	21.2	Reference	Reference
At least one visit	33.8	1.90 (1.44, 2.51)	1.67 (1.22, 2.30)
No-shows in past year			
No	29.0	Reference	Reference
Yes	32.4	1.17 (0.94, 1.45)	0.91 (0.71, 1.17)
Prior fecal testing			
Never	17.2	Reference	Reference
Ever	45.1	3.97 (3.19, 4.95)	3.82 (3.04, 4.81)
Clinic			
Clinic 1	32.2	Reference	Reference
Clinic 2	29.8	0.89 (0.73, 1.10)	0.91 (0.73, 1.15)

CI, confidential interval; FIT, fecal immunochemical test; OR, odds ratio.

\*Adjusted for all other variables in the model.

no difference in mailed FIT return rates among patients who did and did not receive a text message prompt or reminder, suggesting minimal influence from this approach.

Reach for prompts and reminders ranged from 51% for live calls to 81% for text messages. Our reach for text messages was slightly higher than the 51% to 78% reported in previous studies conducted in community health centers published from 2012 through 2018,<sup>5,6,10,11,14</sup> likely reflecting increased acceptance of use of text messaging in the 50 and older age-group. Reach of automated phone calls and live phone calls was similar to those reported in previous studies.<sup>5,6,25,26</sup> Our participating health center has access to patient contact information from the EHR and from Medicaid Health Plans for patients enrolled in Medicaid, which may

have improved the accuracy of contact information and reach of the outreach approaches we used. Nevertheless, our findings underscore the importance of maintaining updated patient contact information for optimal program delivery.

Efforts to optimize FIT completion rates might consider tailoring their approaches to address the needs of the patient subgroups found to have a relatively low response to mailed FIT outreach and reminders. Patients who have never completed a FIT or who have not had a recent clinic visit may benefit from an in-person or phone-based discussions about the importance of CRC and the need for screening. Nevertheless, such tailoring needs to be weighed against the ease of implementing the program as well as the cost. Published costs for reminders in cancer screening programs have been reported in relatively

few previous studies, and most studies have been conducted in integrated care settings. Nevertheless, reported costs (not inflation-adjusted for differential timing) have ranged from \$0.41 to \$0.50 per live call,<sup>27,28</sup> \$0.54 per recipient for up to 4 automated calls,<sup>28,29</sup> and \$0.12 per text message.<sup>30</sup>

To boost screening in the group that has never completed an FIT, our main trial will test live phone call prompts delivered before an FIT is mailed. Nevertheless, to complement centralized outreach efforts, innovations in how kits are distributed at the point-of-care may be needed. Such point-of-care efforts can complement mailed outreach approaches<sup>31</sup>; yet, more research is needed on the additive value of multilevel interventions.

### Strengths and Limitations

Our study had several strengths, including its large and diverse sample size, randomized design, and the near-complete capture of FIT events and demographic characteristics in the EHR. The delivery of live reminders by bilingual (English and Spanish) clinic staff optimized the consistency of intervention delivery among those whose preferred language was English or Spanish, the predominant languages spoken by patients in our partnering health center. In addition to our study's strengths, we did have several limitations. Some aspects of our available data limited our ability to know whether a patient received the prompt or reminder: automated phone messages can be delivered to unintended recipients and we could not be certain that phones enabled text-message functions. We were limited to the data available from the vendor and have no way of knowing the magnitude of these misclassifications. Moreover, 42 patients in the automated call arm inadvertently also received a live phone call reminder. However, our sensitivity analysis showed that this error had no measurable influence on our findings. Our findings may have limited generalizability, as features at the patient level (ie, demographic characteristics and cell phone use patterns) and health center level (in-clinic FIT promotion efforts) may be unique to this health center. Our study took place when the health center was using a 2-sample FIT test (before the newer 1-sample version became available), and it is likely that a 1-sample test would achieve higher return rates. Nevertheless, our primary goal was to compare the effectiveness of various mailed FIT reminders and prompts; our comparisons would

likely be nondifferentially impacted by a test conversion. Finally, our analysis assessed FIT completion in a single year and we did not evaluate downstream aspects of screening and follow-up (eg, repeat FIT testing and follow-up colonoscopy).

### Conclusion

Our findings showed that using live phone call reminders or a combination of automated text prompts and calls and live phone reminders resulted in a higher FIT completion rates than using automated prompts and reminders alone. Further, the overall return rate differs according to patient language preference, number of clinic visits in the past year, and prior use of FIT. Efforts to optimize FIT completion rates might consider tailoring their approaches to address the needs of these patient subgroups.

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